



General Referral Form

Date of Referral: _____

Referring Agency: _____ Phone#: _____ Contact: _____

Email of contact: _____

How did you hear about us? _____

Name: _____ DOB: _____ SS#: _____

Parent/Legal Guardian Name: _____ Gender: M / F / O Marital Status: _____

Address: _____ Contact Phone #: _____

Email: _____ Emergency Contact: (Name/Phone) _____

Insurance: _____

Medicaid
MA# _____

Medicare
Medicare ID: _____

**QMB is Medicare* -*

Medicare ID #'s are 11 digital alpha-numeric

If Medicare, please complete the following questions below:

Criteria for PRP Uninsured/ State Funded Coverage Questions	Yes	No
Recently Incarcerated?		
Hospitalized for mental health within the last 6 months?		
Placed in a state hospital?		
A RRP (Residential Rehabilitation Service) Bed within the last 6 months?		

Reason for Referral/Presenting Problems (PLEASE BE SPECIFIC): _____

Type of Care (PLEASE CHECK ALL THAT APPLY, if qualified):

- _____ Psychiatry
- _____ Medication Management
- _____ Therapy
- _____ Residential
- _____ PRP Services (If qualifying diagnosis)
- _____ Substance Abuse Recovery Treatment
- _____ ACT (Mobile Treatment)

Highest level of Education: _____

Any arrest in the past 30 days? Y ___ N ___

Currently Employed? Y ___ N ___

Veteran? Y ___ N ___

In Iraq or Afghanistan? Y ___ N ___

Is the client eligible for MTA pass? Y ___ N ___

Any restrictions from referring agency (i.e., mobile therapy, on blackout, no telemedicine, etc.)? Y ___ N ___

If yes, please explain: _____

Is the client on parole or probation? Y ___ N ___

If so, provide parole/probation officer's name and best contact number?

Office Use Only:

Intake date & time _____ Therapist assigned _____ Completed by: _____